



**Family &
Children's**
A G E N C Y

Transfer of Stock Instructions

Thank you for supporting Family & Children's Agency!

This below information is important in the matching of stock gifts to our donors and in the timely acknowledgement of your gift.

1. Ask your broker to call Charles Schwab at (800) 435-4000.
2. Have your broker send the gift to Charles Schwab earmarked for:
 - **The benefit of Family & Children's Agency, Inc. DTC # 0164**
 - **Account # 9272-7051**
3. Ensure that either you or your broker contacts the Development office at Family & Children's Agency at 203-855-8765 and notifies us of the:
 - **Type of stock**
 - **Number of specific stock shares**
 - **Name of the person or family donating the stock**