



Instructions for Transfer of Stock

1. Ask your broker to call Charles Schwab at (800) 435-4000.
2. Have your broker send the gift to Charles Schwab earmarked for:
The benefit of Family & Children's Agency, Inc.
DTC # 0164
Account # 9272-7051
3. Make sure that either you or your broker contacts the Development Office at Family & Children's Agency at (203) 855-8765 and notifies us of the:
 - type of stock
 - number of specific stock shares
 - name of the person or family donating the stock

This information is important in the matching of stock gifts to our donors, and in the timely acknowledgement of your gift.

Thank you for supporting the work of Family & Children's Agency in the community!
